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August 6, 2026

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Notice regarding upward revision to earnings and dividend forecasts

Taki Chemical Co., Ltd. and its group companies (collectively, the "Group") hereby announce a revision to the consolidated financial results forecasts for the fiscal year ending December 31, 2026, disclosed on February 9, 2026, in light of recent business performance trends. In conjunction with this revision, the Group has also decided to revise its dividend forecast per share as part of its capital policy. These decisions were made following a review of resource allocation, taking into full consideration its financial position and business environment, in line with its basic policy of pursuing business management that reflects capital costs and stock price considerations.

The Group will strive to enhance shareholder value over the medium to long term through both capital policy and growth strategy perspectives, recognizing that the realization and communication of its growth strategy are essential to the continuous enhancement of corporate value.

1. Revision of Financial Results Forecast

(1) Revised financial results forecasts for the fiscal year ending December 31, 2026 (From January 1, 2026 to December 31, 2026)

(Millions of yen, unless otherwise noted)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previous Forecasts (A)	43,000	2,450	3,050	2,650	317.79
Revised Forecasts (B)	45,300	3,450	4,100	3,500	419.57
Changes (B-A)	2,300	1,000	1,050	850	
Changes (%)	5.3	40.8	34.4	32.1	
(Reference) Actual results for the previous fiscal year (Fiscal year ended December 31, 2025)	41,977	3,163	3,780	3,277	389.05

(2) Reasons for the revision

The Group expects sales volume in the Agriculture business to exceed its initial forecast, as raw material prices have risen due to the prolonged situation in the Middle East and supply constraints in China, leading to higher fertilizer prices and resulting in last-minute demand. In addition, regarding water treatment chemicals business in the Chemicals business, the Group has worked to revise sales prices in response to rising raw material costs. As a result, net sales, operating profit, ordinary profit, and profit attributable to owners of parent are expected to exceed their initial forecasts. Accordingly, the Company has revised its consolidated financial forecasts for the fiscal year ending December 31, 2026.

Note: The above forecasts are based on information available as of the date of this announcement. Actual results may differ from these forecasts due to various future factors.

2. Revision of year-end dividend forecast

(1) Revised forecast of year-end dividend forecast for the fiscal year ending December 31, 2026

	Annual Dividends per Share (Yen)		
	Second Quarter-end	Fiscal Year-end	Total
Previous forecast (February 9, 2026)		¥80.00	¥80.00
Revised forecast		¥105.00	¥105.00
Actual results for the previous fiscal year (Fiscal year ended December 31, 2025)		¥75.00 (Ordinary: 60.00) (Commemorative: ¥5.00) (Special: ¥10.00)	¥75.00 (Ordinary: ¥60.00) (Commemorative: ¥5.00) (Special: ¥10.00)

(2) Reasons for the revision

The Group considers the return of profits to shareholders as a key management priority. Its basic policy is to provide stable and continuous dividends with an awareness of “progressive dividends,” targeting a consolidated dividend payout ratio of 30% or more. In addition, to support the continuous growth of the company and enhance corporate value, profits will be allocated in line with its growth strategy toward capital investment, R&D, and operational efficiency improvements.
Regarding the year-end dividend forecast for the current fiscal year (ending December 31, 2026), in light of the upward revision to financial results forecasts, the Group will, in appreciation of shareholders’ continued support, revise the previously disclosed ordinary dividend from ¥80 per share to ¥105 per share.
In addition, the disposition of retained earnings will be proposed at the company’s 108th Annual General Meeting of Shareholders, scheduled for late March 2027.