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## Notice regarding upward revision of earnings and dividend forecasts, and acquisition of own shares

Taki Chemical Co., Ltd. and its group companies (collectively, the "Group") hereby announce a revision to the consolidated financial results forecasts for the fiscal year ending December 31, 2025, disclosed on February 10, 2025, in light of recent business performance trends. In conjunction with this revision, the Group has also decided to revise its dividend forecast per share and to implement a share repurchase as part of its capital policy. These decisions were made following a review of resource allocation, taking into full consideration its financial position and business environment, in line with its basic policy of pursuing business management that reflects capital costs and stock price considerations.

The Group will strive to enhance shareholder value over the medium to long term through both capital policy and growth strategy perspectives, recognizing that the realization and communication of its growth strategy are essential to the continuous enhancement of corporate value.

### 1. Revision of Financial Results Forecast

- (1) Revised financial results forecasts for the fiscal year ending December 31, 2025 (From January 1, 2025 to December 31, 2025)  
(Millions of yen, unless otherwise noted)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previous Forecasts (A)	41,000	1,300	1,850	1,650	194.60
Revised Forecasts (B)	41,600	2,900	3,550	3,000	353.77
Changes (B-A)	600	1,600	1,700	1,350	—
Changes (%)	1.5	123.1	91.9	81.8	—
(Reference) Actual results for the previous fiscal year (Fiscal year ended December 31, 2024)	38,916	2,668	3,161	2,299	271.37

### (2) Reasons for revision

The Group expects net sales, operating profit, ordinary profit, and profit attributable to owners of parent to exceed its initial forecasts, driven by progress in sales price revisions in response to rising raw material costs for water treatment chemicals, as well as stronger than expected performance across all business segments.

In addition, from the perspective of improving capital efficiency and enhancing governance, the Group has reviewed the purpose, benefits, and risks associated with cross-shareholdings and has been gradually reducing those deemed to lack sufficient strategic rationale. For the current fiscal year, the Group plans to sell a portion of both cross-shareholdings and pure investment shares, which will result in the recognition of extraordinary profit. Accordingly, the Group has revised its consolidated financial forecasts for the fiscal year ending December 31, 2025.

Note: The above forecasts are based on information available as of the date of this announcement. Actual results may differ from these forecasts due to various future factors.

## 2. Revision of year-end dividend forecast

### (1) Revised forecast of year-end dividend for the fiscal year ending December 31, 2025

	Annual Dividends per Share (Yen)		
	Second Quarter-end	Fiscal Year-end	Total
Previous Forecast (February 10, 2025)	—	¥60.00	¥60.00
Revised Forecast	—	¥75.0 (Ordinary: ¥60.00) (Commemorative: ¥5.00) (Special: ¥10.00)	¥75.0 (Ordinary: ¥60.00) (Commemorative: ¥5.00) (Special: ¥10.00)
Actual results for the previous fiscal year (Fiscal year ended December 31, 2024)	—	¥55.0 (Ordinary: ¥50.00) (Commemorative: ¥5.00)	¥55.0 (Ordinary: ¥50.00) (Commemorative: ¥5.00)

### (2) Reasons for the revision

The Group considers the return of profits to shareholders a key management priority and has established a basic policy of maintaining stable dividends. In addition, to support the continuous growth of the company and enhance corporate value, profits will be allocated in line with its growth strategy toward capital investment, R&D, and operational efficiency improvements.

Regarding the year-end dividend forecast for the current fiscal year (ending December 31, 2025), in light of the upward revision to financial results forecasts and temporary profit from the sale of cross-shareholdings and other sources, the Group will take the following steps in appreciation of shareholders' continued support: a special dividend of ¥10 per share and a commemorative dividend of ¥5 per share (to mark the 140th anniversary of its founding) will be added to the previously disclosed ordinary dividend of ¥60 per share, resulting in a total year-end dividend of ¥75 per share.

In addition, the disposition of retained earnings will be proposed at the company's 107th Annual General Meeting of Shareholders, scheduled for late March 2026.

## 3. Share Acquisition of Common Stock

(Acquisition of own shares under the provision of the article of incorporation pursuant to the provision of article 165, paragraph (2) of the companies act)

### (1) Reason for acquisition of own shares

The acquisition of own shares is intended to improve capital efficiency, ROE, and the total return ratio by utilizing a portion of the funds generated from the sale of cross-shareholdings and other sources. This will be carried out as part of the Group's capital policy, which aims to balance growth investment with shareholder returns.

### (2) Details of matters related to acquisition

(1) Class of shares to be acquired	Common shares
(2) Total number of shares to be acquired	280,000 shares (maximum) (3.30% of the total number of issued shares (excluding treasury shares))
(3) Total amount of share acquisition costs	¥700,000,000 (maximum)
(4) Acquisition period	From August 14, 2025 to May 31, 2026
(5) Method of acquisition	Market acquisition through the Tokyo Stock Exchange

(Reference)

Holding status of treasury shares as of August 7, 2025

Total number of issued shares (excluding treasury shares)	8,484,766 shares
Number of treasury shares	974,002 shares